



Ref.OML:APR:2018-19

DATED: 06.04.2018

Listing Department,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor,
Plot No C 62, Opp. Trident Hotel
Bandra Kurla Complex, Bandra (E),
Mumbai - 400098
Email Id: listingcompliance@msei.in.
Script code: OSWALMIN



Subject: Compliance Certificate under Reg. 40(9) of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Please find the Compliance Certificate for the Half Year ended 31.03.2018 as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,
Yours faithfully,
For **OSWAL MINERALS LIMITED**



MILAN MAROTI
COMPANY SECRETARY
MEMBERSHIP: A49355

Encl: a/a

OSWAL MINERALS LIMITED

Correspondence : "Oswal's", # 1034, 2nd Floor, 1st Main Road, Dr. Rajkumar Road, 4th Block, Rajajinagar,
Bengaluru-560 010 Ph.: 080-2309 0000 E-mail: oswalgroup@vsnl.com / Website: www.oswalminerals.com

Regd. Off. : # 8/11, Police Station Road, Pallavaram, Chennai-600 043
CIN: L30006TN1996PLC035973 PAN No. AACCM6499G

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED 31ST MARCH, 2018

We have examined all Share Transfer deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. OSWAL MINERALS LIMITED** maintained by **M/s. CAMEO CORPORATE SERVICES LIMITED** at Chennai pertaining to transfer of equity shares of the company for the period from 01st October, 2017 to 31st March 2018 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, We hereby certify that :

A. 1.a No request for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies of shares was received. Hence, no Share Certificates were required to be issued within thirty days of the date of lodgement for transfers, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment of monies from respective date of lodgement of each deed.

1.b. Company has delivered during half year ended on 31st March 2018 share certificates in respect of requests relating to rematerialisation of shares and for issue of duplicate share certificate received during the period from 01st October 2017 to 31st March 2018, within 30 days from the respective date of lodgement excepting those rejected on technical grounds.

B. Any other information, if Applicable – NIL.

Yours faithfully,

For V&V Co. LLP
Practising Company Secretaries
FRN: L2017KR003100




CS. Venkatraman Hegde
Partner
M. No: A38000 ; CP. No:14223

Date: 06th April 2018
Place: Bangalore